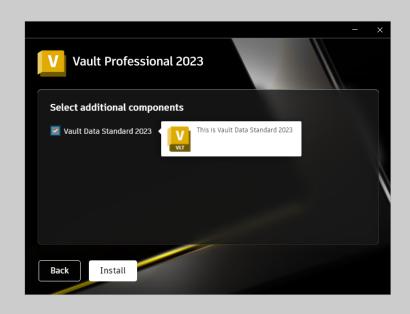




Autodesk Vault 2023Data Standard – Updates | Migration

What's New | How to update customized configurations

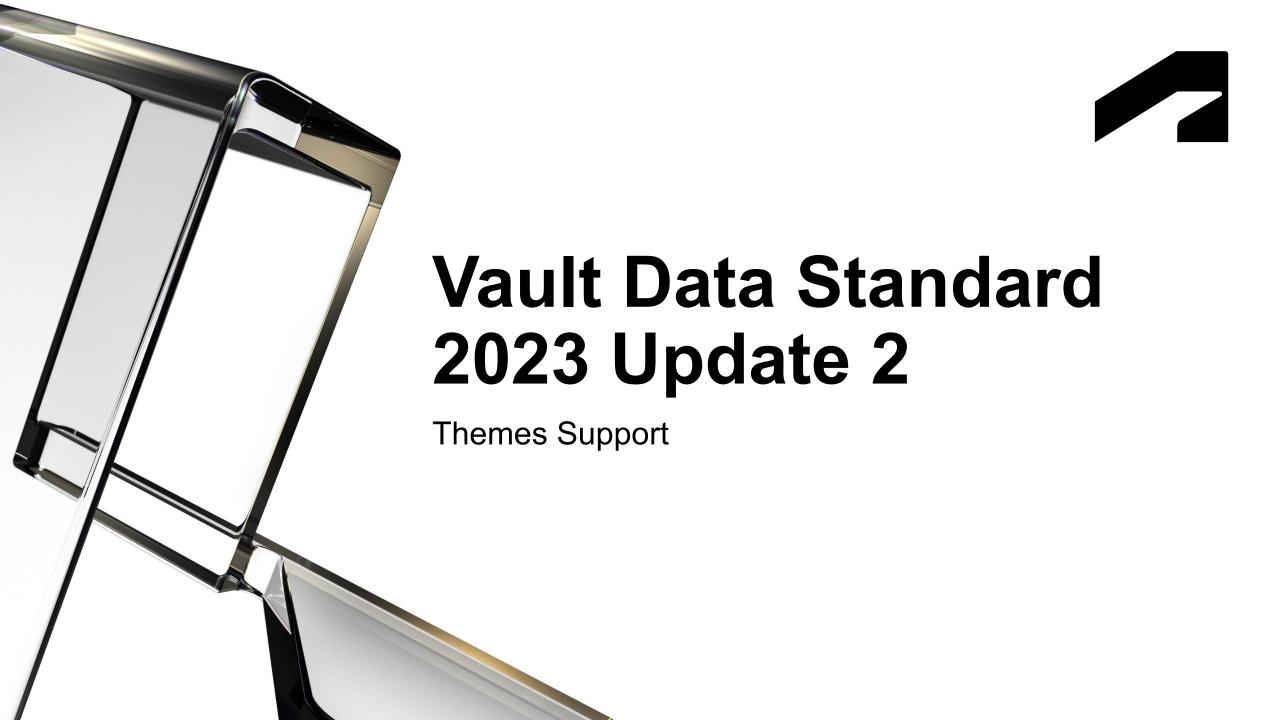
Markus Koechl
Solutions Engineer PDM|PLM | Community Profile



Agenda

Autodesk Vault 2023 Data Standard – Updates | Migration

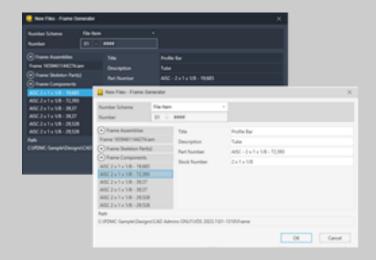
- What's New 2023 Enhancements and changes
 - Vault UI Themes Support (2023 Update 2)
 - General Enhancements | Changes VDS Inventor
- Editing custom configurations
 - VDS-Configuration-Editor-Basic
 - VDS-Sample-Configuration-2023
- Migrating custom configurations 2021/2022 -> 2023.2
 - Minimum Updates
 - Recommended Updates
 - **Enabling Themes**

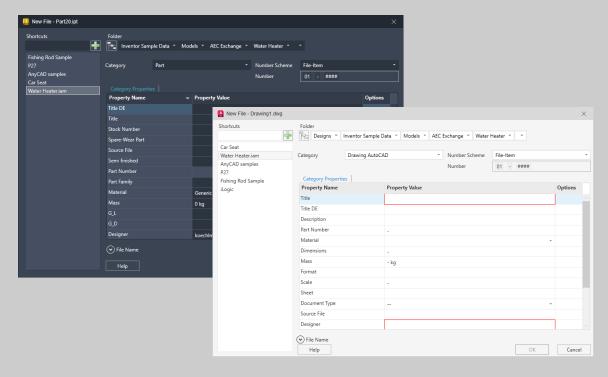


Themes Support

Classic | Light | Dark

- VDS 2023.1 started supporting themes; update 2 completed and enhanced it.
 - Datasheets and dialogs adopt the hosting application's theme
 - Vault Explorer Classic | Light | Dark
 - AutoCAD | Inventor Light | Dark
 - Legacy customized dialogs continue using the "Classic" theme (or a mix) until the definition (XAML) incorporates the themes support updates
 - Go To the new chapter, <u>"Enabling Themes"</u>





AUTODESK



Autodesk Vault 2023 Data Standard – Updates | Migration

What's New | How to update customized configurations

Markus Koechl
Solutions Engineer PDM|PLM | Community Profile

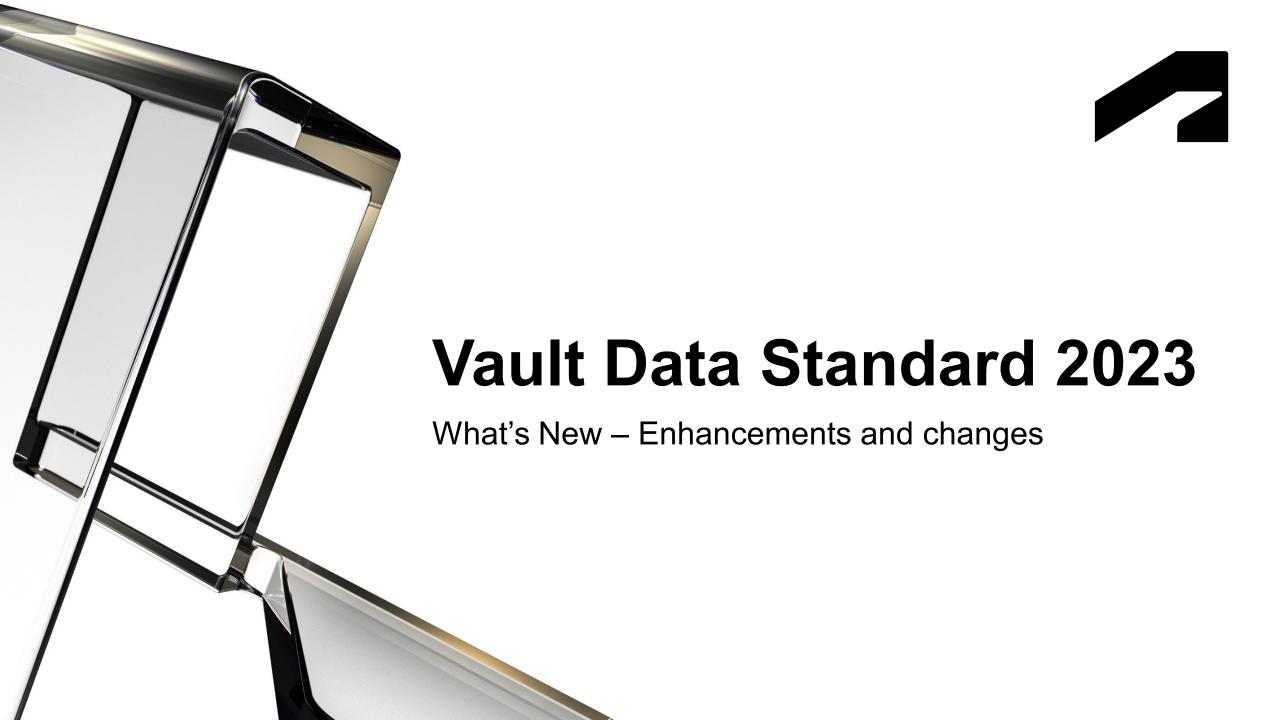
© 2022 Autodesk. All rights reserved

Migration with step-by-step instructions

Vault Data Standard

XAML Styles 2023.2

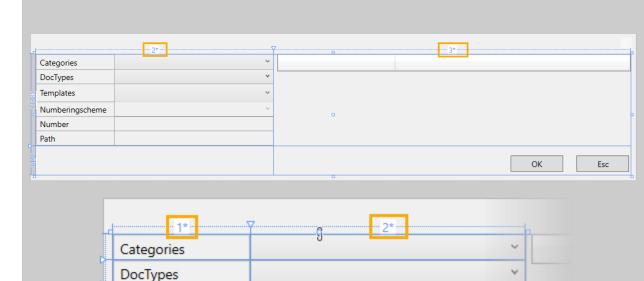
- Removed legacy style overrides from the default configuration
 - Style and individual control definitions
 - ⇒ Continue to follow the <u>step-by-step</u> <u>instructions</u> to remove legacy style overrides from customized configurations
- Shares all control type styles as a default
 - ⇒ Create new custom XAML files by copying the latest default templates or copy the style references as instructed in the <u>step-by-step</u> <u>instructions</u> from latest default templates



Data Standard

General Enhancements

- Dynamic sizing behavior of all XAML dialogs* for CAD and Vault
 - Improved user experience for large label or field texts



Templates

Number

Path

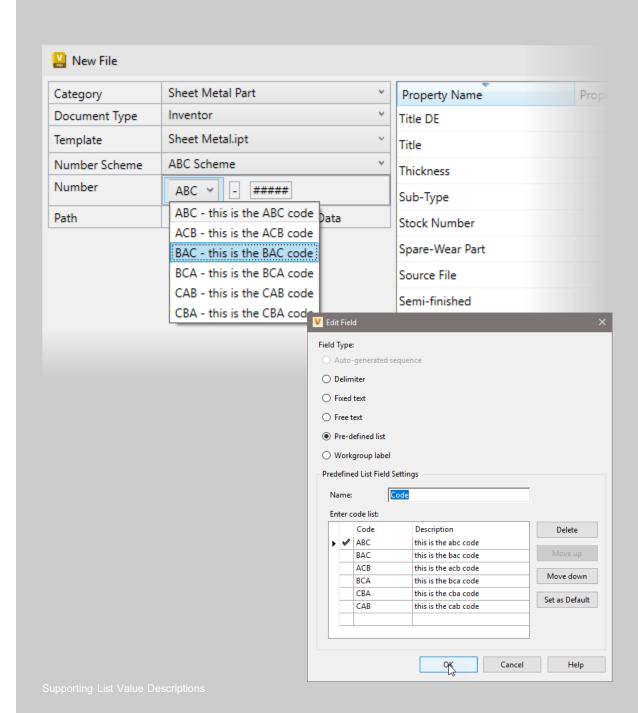
Numberingscheme

^{*}Note – Dynamic sizing of datasheets in Vault Explorer detail tabs is nominated for future release(s)

VDS Numbering Control

List Value Descriptions

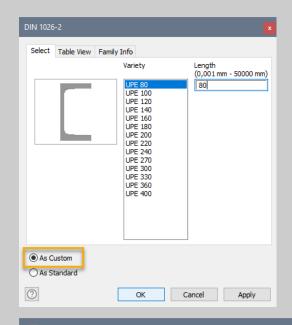
- Change The VDS Numbering Control supports description display of Pre-defined list codes
 - Inventor (2022.1)
 - AutoCAD, Vault (2023)
- Benefit Users can select codes by reviewing their full description as configured in the Vault numbering scheme definition

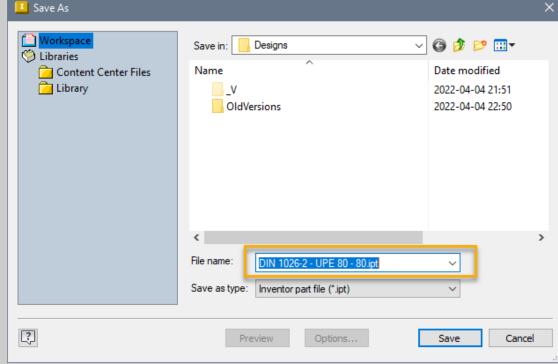


Data Standard

Inventor

- Place from Content Center Custom
 - VDS 2021.2.2 | VDS 2022.2 | VDS2023 changed the default behavior
 - No file numbering
 - No VDS interaction
 - ⇒ Save custom CC component to project path and don't touch metadata (completed by source library)

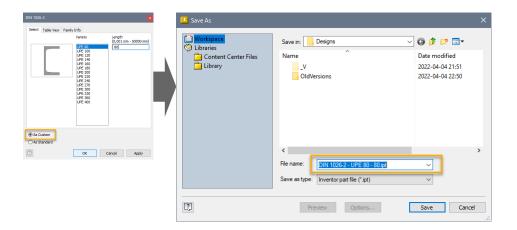


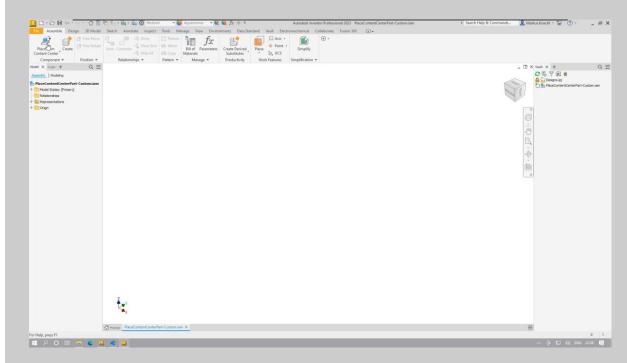


Demo Video

New default workflow

- Place from Content Center Custom
 - Default workflow characteristics
 - Behaves like Inventor without Vault
 - No Vault file number proposed
 - No VDS interaction





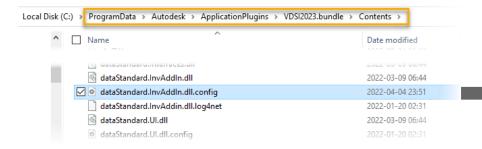


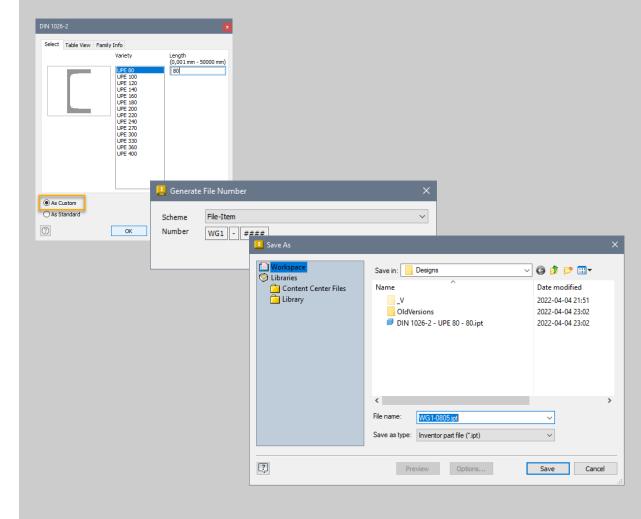
Data Standard

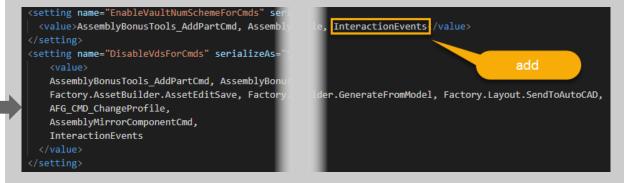
Inventor

- Place from Content Center Custom
 - Configuration options to enable
 - Vault numbering only
 - ⇒ Vault File Number Dialog to propose file name
 - ⇒ Save As Dialog to select file location

- Enable by editing the configuration file
 - Add "InteractionEvents" to EnableVaultNumSchemeForCmds



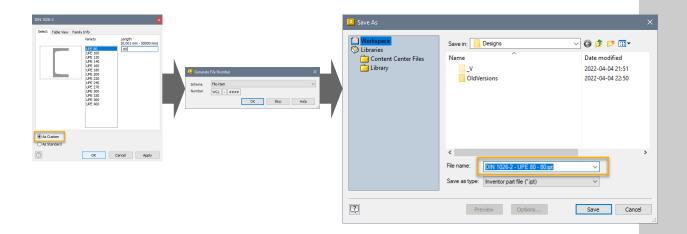


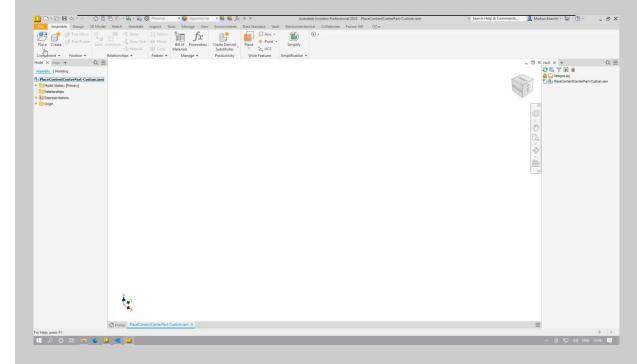


Demo Video

Workflow option 1 – Vault numbering only

- Place from Content Center Custom
 - Configuration option 1 characteristics
 - Behaves like Inventor with Vault
 - Vault file number proposed
 - No VDS interaction



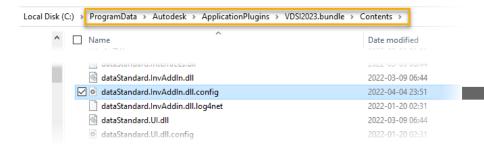


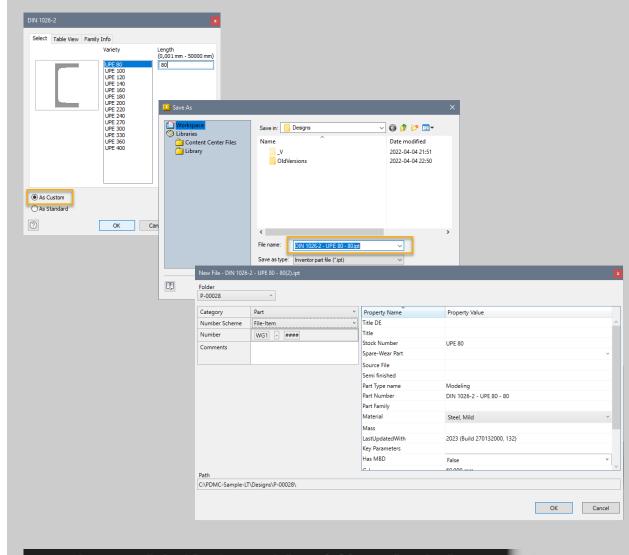


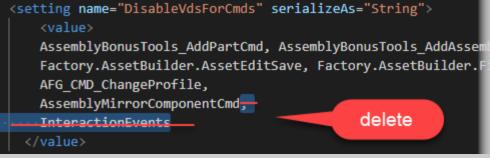
Data Standard

Inventor

- Place from Content Center Custom
 - Configuration options to enable
 - Vault numbering & VDS Datasheet interaction
 - ⇒ Save As Dialog is part of "Place from Content..."
 - ⇒ VDS Dialog overwrites
 - ⇒ File location (As selected in the VDS dialog)
 - ⇒ File name with file Vault number or manual file name
 - Enable by editing the configuration file
 - Remove "InteractionEvents" from DisableVdsForCmds



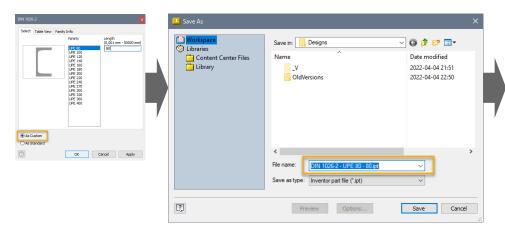


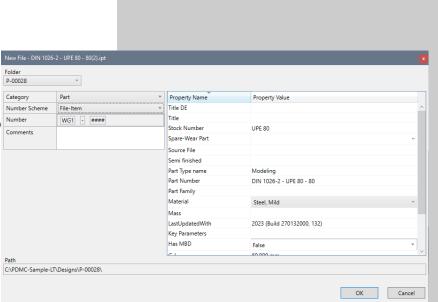


Demo Video

Workflow option 2 – Vault Data Standard

- Place from Content Center Custom
 - Configuration option 2 characteristics
 - Inventor Save As appears
 - VDS Dialog drives (overrules Save As input)
 - Folder location
 - File name/numbering





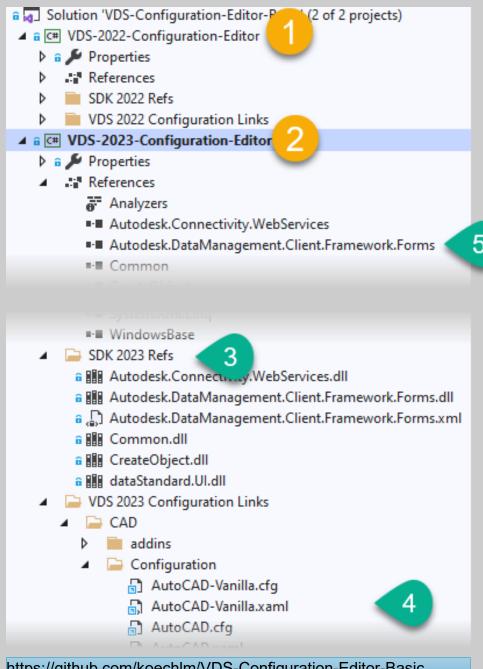


OBTE



Configuration Editor

Editor Basic | Editor Custom Configuration Samples

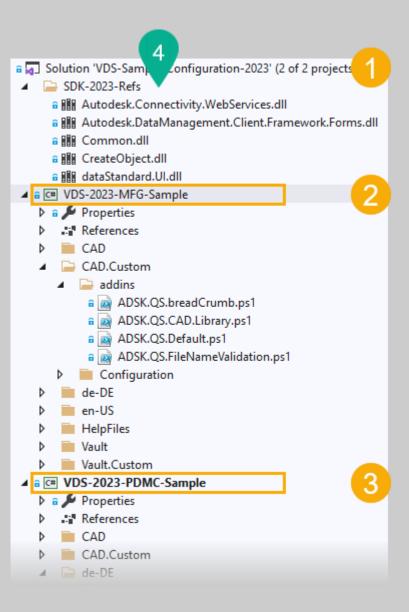


Editing Custom Configurations

VDS-Configuration-Editor-Basic

- Visual Studio 2019 Solution
 - Edit VDS-2022 Configurations (1)
 - Edit VDS-2023 Configurations (2)
 - Link configuration files (default) (4)
 - Embed configuration files, e.g., copies for *.\Custom
- NEW
 - Embedded SDK reference sources (3)
 - ⇒ Open, Edit configurations without VDS release installed
 - ⇒ Open, Compare legacy configurations
 - Edit VDS-2023.1 XAML files using Themes (5)

https://github.com/koechlm/VDS-Configuration-Editor-Basic



Custom Configuration Samples 2023

VDS-Sample-Configuration-2023 (1)

- Visual Studio 2019 Solution
 - Review/Compare VDS-2023-MFG-Sample (2)
 - Custom Configuration for any Vault based on Manufacturing CFG
 - Review/Compare VDS-2023-PDMC-Sample (3)
 - Custom Configuration compatible with PDMC-Sample Vault only
 - Embedded SDK reference sources on solution level (4)
 - ⇒ Open, Edit configurations without VDS release installed
 - ⇒ Open, Compare legacy configurations

https://github.com/koechlm/VDS-Sample-Configuration-2023



Migration

Custom configurations

- How to update custom configurations
 2021/2022 -> 2023.2
 - Minimum Updates
 - Recommended Updates
- How to update custom configurations for *Themes* support -> 2023.2

Minimum Updates

Note

Migration paths

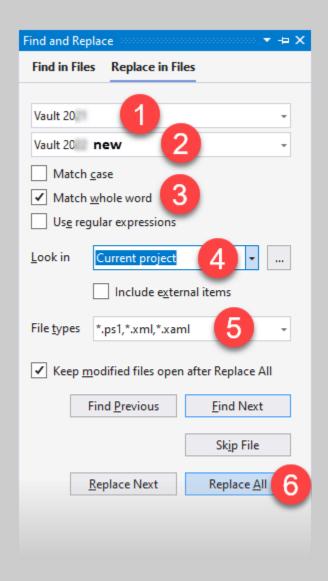
- This slide deck covers migration from VDS 2022 RTM to VDS 2023
- Available documentation for other release level migrations
 - Migration from 2020/2021 RTM to 2022.2 (2022.3)
 - AKN Download
 - Migration from 2020 and 2021 RTM to 2021.1.2
 - AKN Download Migration 2020 2021.1.2
 - Configurations of 2019 require additional steps
 - AKN Download Migration 2019 2020.x.x



Align Application Paths

Minimum update

- Align Version
 - Find / Replace \Vault 202x\ by \Vault 2023\
 - All files of solution

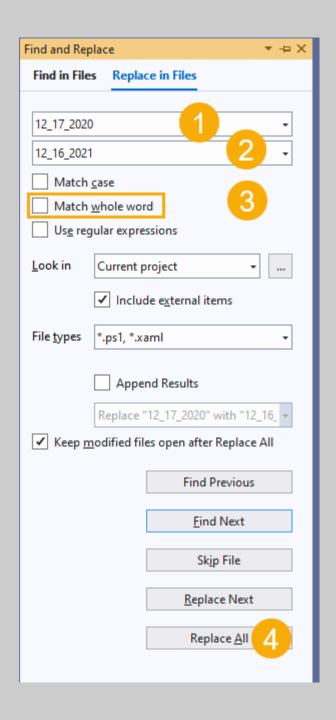


Shortcut User Profile Location

Minimum update for *VDS-Manufacturing-Sample**

- [only required if configuration implemented Shortcuts]
 - Replace path segment 12_17_2020 by 12_16_2021

 Note – these folders don't represent release numbers: Vault 2023 added the folder Services_Security_12_16_2021

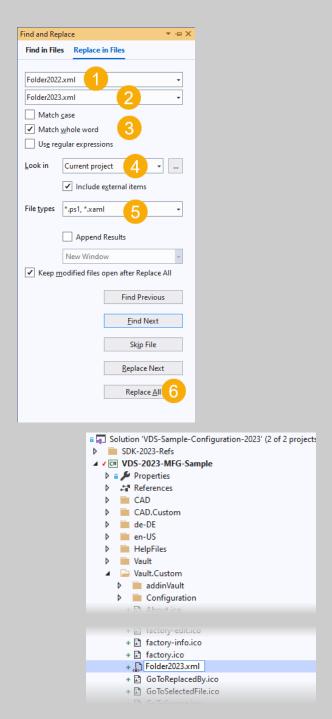


Last Used Folder

Minimum update for *VDS-Manufacturing-Sample**

- [only required if configuration implemented Shortcuts]
 - Replace substring Folder2022.xml by Folder2023.xml

 Rename the file .\Vault.Custom\Folder2022.xml to Folder2023.xml



VDS-Sample-Utilities

Minimum update for *VDS-Manufacturing-Sample**

- The VdsSampleUtilities.dll 2023 added an extensible framework for
 - Event Handling
 - Vault (Server) based configuration options
- There are two options
 - Install the VDS-Sample-Utilities as a client extension (to be published later this year)
 - Use the VdsSampleUtilities.dll as shared with the VDS-MFG-Sample configuration
- Update all scripts that load the utilities by conditionally loading the preferred one (the notes share it in plain text):

```
# there are some custom functions to enhance functionality; 2023 version added webservice and explorer extensions to be installed optionally $mVdsUtilities = "$($env:programdata)\Autodesk\Vault 2023\Extensions\Autodesk.VdsSampleUtilities\VdsSampleUtilities.dll" if (! (Test-Path $mVdsUtilities)) {
    #the basic utility installation only
    [System.Reflection.Assembly]::LoadFrom($Env:ProgramData + "\Autodesk\Vault 2023\Extensions\DataStandard\Vault.Custom\addinVault\VdsSampleUtilities.dll")
}
Else {
    #the extended utility activation
    [System.Reflection.Assembly]::LoadFrom($Env:ProgramData + "\Autodesk\Vault 2023\Extensions\Autodesk.VdsSampleUtilities\VdsSampleUtilities.dll")
}
```

Dynamic Template Folder Setting

Replace static link

- Copy new function "GetTemplateFolders" from the Autodesk default to your .\Vault.Custom\addinVault\default.ps1
 - And follow next slide to resolve a known issue

 Replace ComboBox control definition in your custom File.xaml and FileOffice.xaml

```
function GetTemplateFolders
427
           $xmlpath = "$env:programdata\Autodesk\Vault 2022\Extensions\DataStandard\Vault\Configuration\File.xml"
429
430
           if ($_IsOfficeClient) {
431
432
433
434
           $xmldata = [xml](Get-Content $xmlpath)
435
436
           [string[]] $folderPath = $xmldata.DocTypeData.DocTypeInfo | foreach { $_.Path }
437
           $folders = $vault.DocumentService.FindFoldersByPaths($folderPath)
438
439
           return $xmldata.DocTypeData.DocTypeInfo | foreach {
440
441
             $folder = $folders | where { $_.FullName -eq $path } | Select -index 0
442
             if($folder -eq $null)
443
444
445
446
             return $
447
```

VDS Vault Office

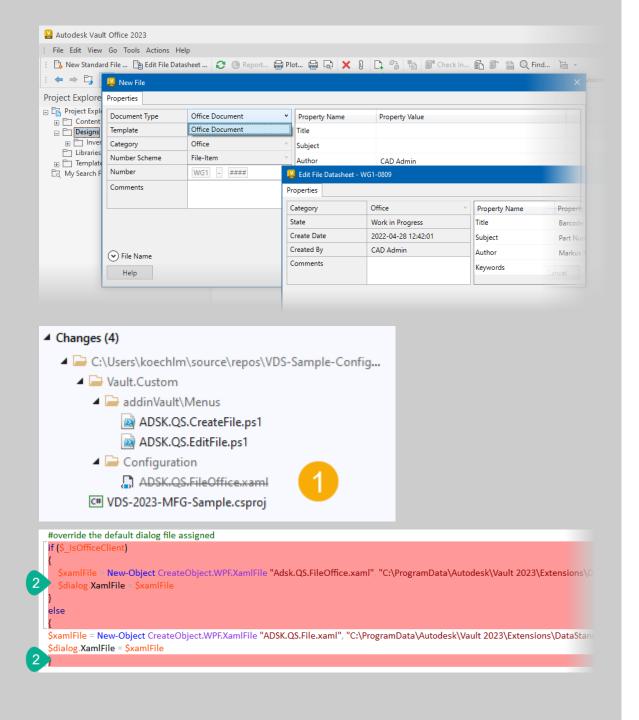
Known issue for 2023 RTM

- If condition is not applicable
 - Replace
 - \$Prop["_IsOfficeClient"].Value by
 - \$ IsOfficeClient

```
Resolved with 2023.1
        function GetTemplate
426
427
           $xmlpath = "$env:pr
                                 amdata\Autodesk\Vault 2
428
429
           if ($Prop "_IsOfficeCli_nt" Value) {
           if ($_IsOfficeClient) {
430
             $xmlpath = "$env:programdata\Autodesk\Vaul
431
432
433
           $xmldata = [xml](Get-Content $xmlpath)
434
```

Dynamic Template Folder Setting

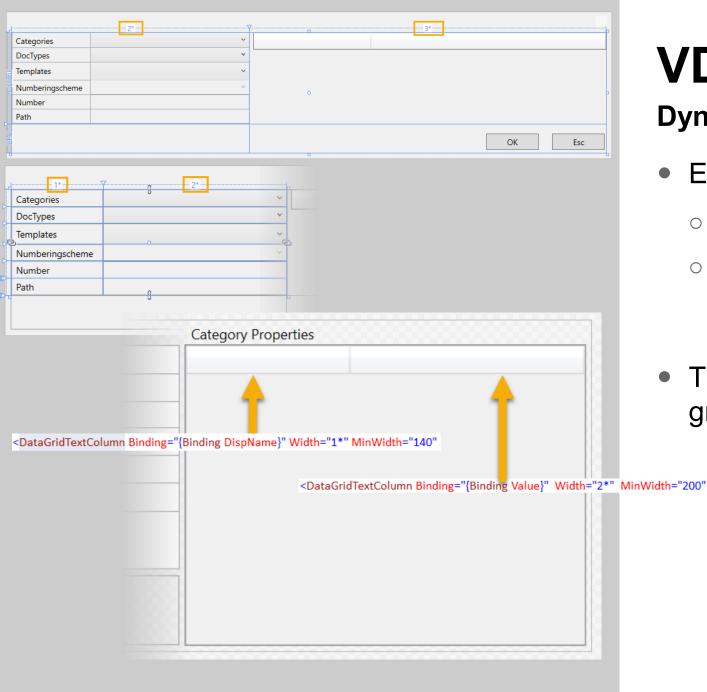
Recommended Updates



VDS Vault Office

Making FileOffice.XAML unnecessary

- File.xaml dialog is compatible for Vault Pro and Vault Office due to the new dynamic template reader (GetTemplateFolders)
 - ⇒ Eliminate maintenance efforts of 2 dialog definitions
- Steps
 - Delete dialog file (1).\VaultCustom\Configuration\FileOffice.XAML
 - Delete if..then differentiation in
 - CreateFile.ps1 (2)
 - EditFile.ps1 (2)



VDS Vault

Dynamic Grid Sizing

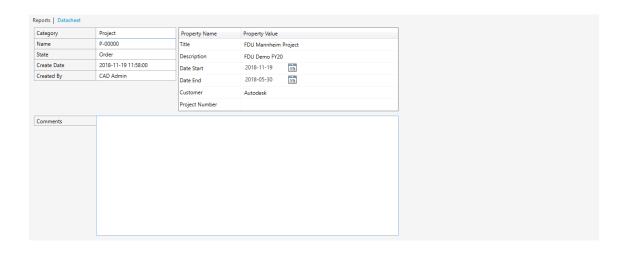
- Enable dynamic grid sizing for all
 - Dialogs
 - Detail Tab Datasheets

 Tip – Edit the values in XML instead of graphics screen

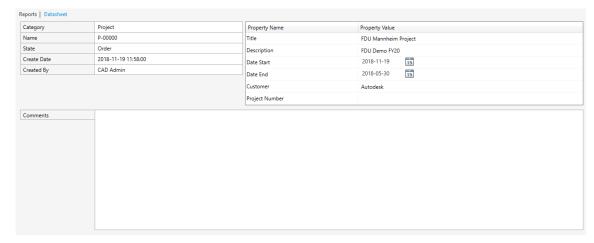
VDS Vault

VDS-Manufacturing Sample

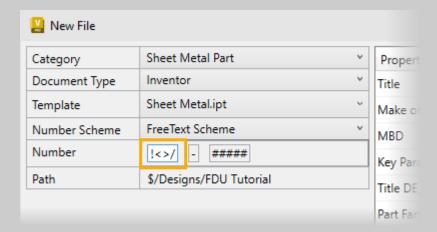
Fixed/Minimum Sizes (Legacy)



Dynamic Grid Sizing 2023+



<UIString ID="VAL15">The field cannot contain any of the following characters "/?<>\;*|</UIString>



UIString.xml

Extended validation

- Add the Attribute "VAL15" to custom configurations
 - It can be used for the extended folder name and file name validations
 - Future updates also might validate user input fields of numbering schemes
 - Nominated for 2023 1

VDS Vault

Detail Tab – CAD BOM

- Note The CAD BOM represents a filebased BOM representation and does not display
 - Instance Properties
- Recommendation
 - Several changes have been made in the default FileBOM.ps1 file over the past releases.
 - Review/Replace your custom FileBOM.ps1 file.
 - Re-use the latest FileBOM.ps1 from Update 1 or later in your customization folder .\Vault.Custom\addinVault\
 - Comment out \$dsDiag.Trace() calls.

```
Latest updates with
61
                                           Name = ScldBom CompArray 0 Name
                                                                                                                                                                 2023.1
                                          ComponentType = $cldB
                                                                                         CompArray
62
                         $UniqueId = $comp.UniqueId
63
                          #find component in current file bom only
64 🖁
                         $cldComp = $cldBom.CompArray | Where-Object { $ .UniqueId
                                                                                                                                                                                                          ect -First 1
65
                          if(-not $cldComp){
66
                             $cldComp = $cldBom.CompArray[0]
                              $dsDiag.Trace("Can not find cld comp for uniqueld:" + $Ur
                                                                                                                                               use first data.")
68
69
                          $bomItem.Name = $cldComp.Name
                          $bomItem.ComponentType = $cldComp.CompTyp
70
71
                         $cldCompAttrArray = $cldBom.CompAttrArray | Where-Object { $ .CompId -eq $cldComp.Id}
72
                          if($cldCompAttrArray.Count -eq 0){
                             $cldCompAttrArray = $cldBom.CompAttrArray
73
74
                              $dsDiag.Trace("cld comp attr array is empty for compld:" + $cldComp.ld + ",use entire array.")
75
76
                         $PropPartNumber = $cldBom.PropArray | Where-Object { $_.dispName -eq "Part Number"}
                          $prop = ($cldBom CompAttrArray | Where-Object { $ ..PropId -eq $PropPartNumber.Id}) | Select -First 1
77
                          $prop = ($cldCompAttrArray | Where-Object { $ .PropId -eq $PropPartNumber.Id}) | Select -First :
78
                         $bomItem.PartNumber = $prop.Val
79
                          $bomItems += $bomItem
80
                         #add Inventor default BOM columns
81
                         $\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\texitt{$\text{$\text{$\text{$\text{$\text{$\text{$\text{$\text{
82
                         $bomItem.Thumbnail = $thumbnailProp.Val
83
                         $m Prop = $cldBom.PropArray | Where-Object { $ .dispName -eq "Title"}
                          $prop = $cldBom CompAttrArray | Where-Object { $ .PropId -eq $m Prop.Id} | Select -First 1
84
                         $prop = $cldCompAttrArray | Where-Object { $_.PropId -eq $m_Prop.Id} | Select -First 1
                          $bomItem.Title = $prop.Val
           $dsDiag.Trace(">> Starting GetFileBOM($fileID)")
           #$dsDiag.Trace(">> Starting GetFileBOM($fileID)")
           $bom = $vault.DocumentService.GetBOMByFileId($fileID)
           $bom.InstArray | Where-Object { $ .Parld -eq 0 } | ForEach-Object {
                 $CldId = $ .CldId
                 $comp = $bom.CompArray | Where-Object { $_.Id -eq $CldId }
                 if ($comp.XRefld -ne -1) {
                       $cldIds += $comp.XRefId
          $dsDiag.Trace(" cldlds: "+$cldlds.Count)
           #$dsDiag.Trace(" cldlds: "+$cldlds.Count)
           ShomItems = @()
            if($cldlds Count -at 0) #the file contains BOM information, so continue
```

VDS CAD

Inventor and AutoCAD

- Reset the WindowStyle for
 - ShowInTaskbar
 - WindowStyle
 - Topmost
 - Background

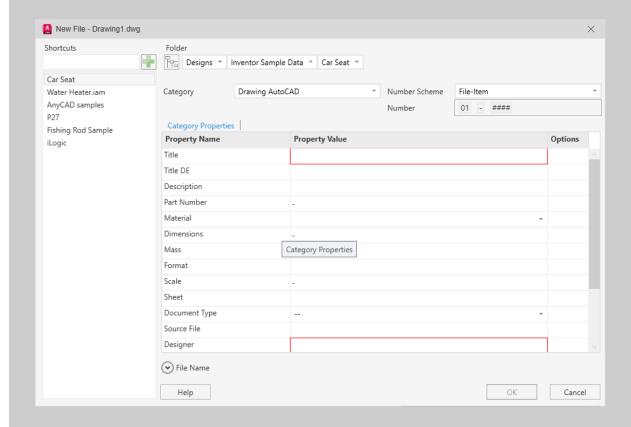
⇒ Benefits

- ⇒ The VDS dialogs get the parent application's icon (WindowStyle)
- ⇒ The VDS dialogs allow sub-windows and don't hide them (Topmost)
- ⇒ The VDS dialog can be activated although it is no longer topmost (ShowInTaskbar)
- ⇒ The VDS dialog is prepared for themes (Background); see also <u>Enabling Themes</u> section

x:Name="InventorWindow" WindowStyle="ToolWindow" ShowInTaskbar="False" Topmost="True"

Background="#F0F0F0" ResizeMode="NoResize" SizeToContent="WidthAndHeight">

x:Name="InventorWindow" ResizeMode="NoResize" SizeToContent="WidthAndHeight">





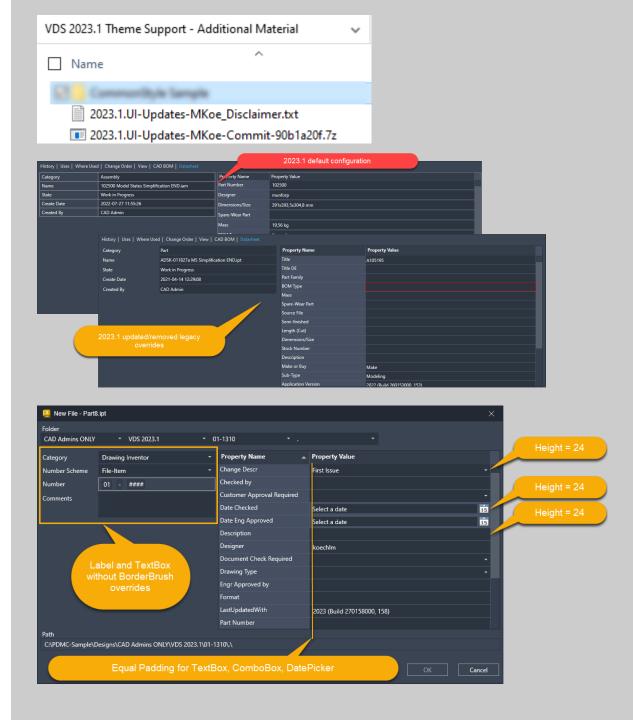
Enabling Themes

Additional Material – Useful resources to copy & paste themed styles or code snippets for PowerShell

Additional Material

Updated default configuration

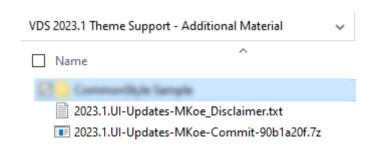
- 7z Package requires a password
 - Password application = disclaimer acceptance
 - This update is a WiP version and does not reflect all enhancements of future Vault update releases
- Enhancements
 - Resolved known issues
 - Added default style references for any control that customizations might add
 - Removed all static overrides that the legacy "Classic" theme differentiated from Windows Forms UI



Additional Material

Updated default configuration

Details – Enhancement History (Bottom-up)



update configuration template with themed error/message dialogs

2023.1.UI-Updates-MKoe

origin/2023.1.UI-Update...

line ending normalization Windows

removed textbox style "Required": legacy style no longer required since ValidatedBinding adds formatting to the control adjusted TextBox Padding Value left=4

fixed file name validation (avoid empty file names) for CAD dialogs on create.

implemented default themed styles for all standard controls to support customizations and extensions; different style regions for CAD, VE dialogs, a... fixed name validation for Custom Objects (https://forums.autodesk.com/t5/vault-customization/edit-custom-object-datasheet-not-working/m-p/...

defaul UI update proposal removing all overrides interfering with themes

added VDS 2023.1 sources and references

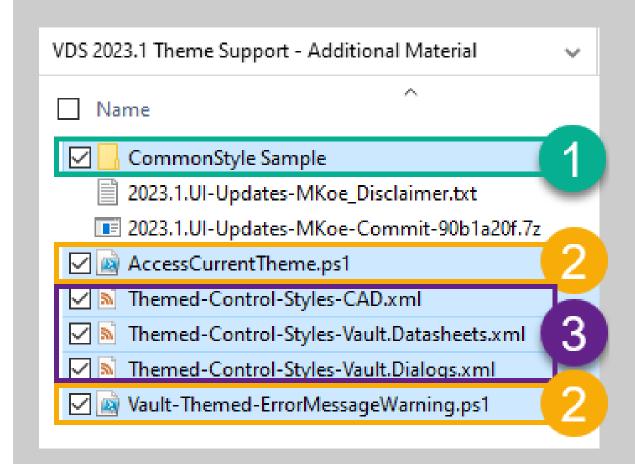
2023.1.0.112

origin/2023.1.0.112

Additional Material

Code snippets and samples

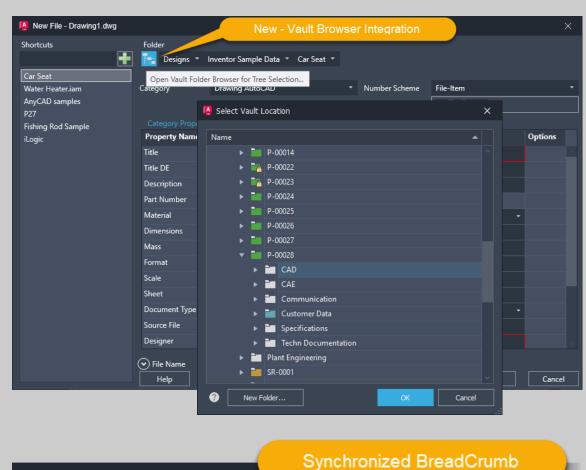
- 1. CommonStyle Sample
 - centralized XAML style dictionary and reuse for Vault, AutoCAD new file dialogs
- 2. PowerShell code snippets
- 3. Style resources
 - Inventor, AutoCAD Dialogs
 - Vault Datasheets | Detail Tabs
 - Vault Dialogs



Additional Material

VDS-MFG-Sample Configuration 2023.1

- Based on Themed Styles
 - Merged Updated default configuration changes
- What's New Sample 2023.1
 - Vault Folder Browser
 - Themed style as a default
 - Create new folders on the fly
 - Integrates with BreadCrumb, last used folder, and shortcuts
 - BreadCrumb saves the last applied folder on dialog leave
 - Vault Browser saves the last selected folder
 - Can be aligned to last applied if preferable



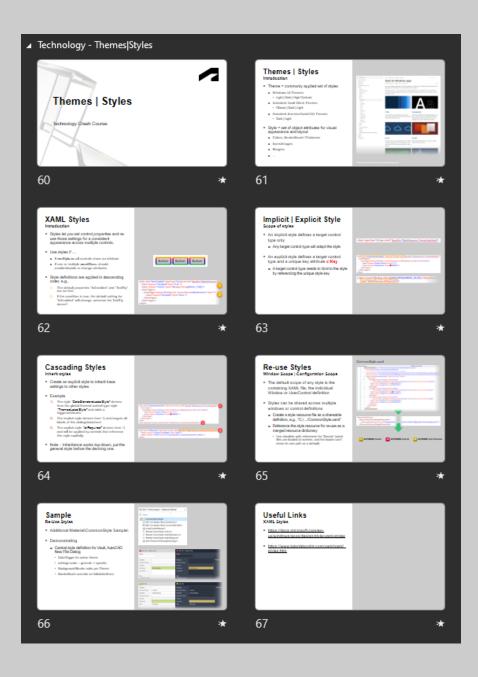


Download VDS-MFG-Sample Configuration: https://github.com/koechlm/VDS-Sample-Configuration-2023/releases/latest



Enabling Themes

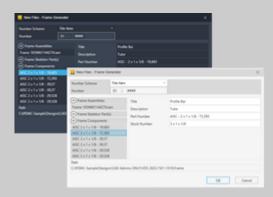
Concept | Step by Step Instructions | Tips & Tricks



Knowledge Check

Are you familiar with "Themes"

• If you are first time touching "Themes" and "Styles" for XAML, we suggest reviewing the addendum <u>"Themes & Styles"</u> first.



Controls with support of theme changing:

- Button
- Check Box
- Combo Box
- Context Menu
- Data Grid
- Date Picker
- Expander
- Group Box
- Label
- List Box
- Radio Button
- Scroll Bar (Scroll Viewer)
- Tab Control
- Text Block
- Text Box

Enabling Themes

Concept

- Data Standard 2023.x accesses updated style resources of the Vault SDK
 - VDS XAML files require additional references
- Common WPF controls automatically adapt the currently active scheme if they consume the updated styles
 - VDS XAML style definitions need to derive styles from "themed" resources
 - Cascade style definitions if multiple style siblings derive from a themed resource
 - Remove any custom style overrides, e.g., static background or border colors.
- Create Styles for controls without "themed" resource
- PowerShell scripts: Leverage Vault Framework Error, , Message-, or Warning-Dialog objects instead of System based ones

VDS CAD Dialogs

CAD.Custom
 addins
 Configuration
 AutoCAD.xaml
 CableAndHarness.xaml
 DesignAccelerator.xaml
 Inventor.xaml
 SaveCopyAs.xaml
 TubeAndPipe.xaml

VDS Vault Dialogs

VDS Vault Detail Tabs

✓ Vault.Custom ✓ Configuration □ ADSK.QS.CustomObject.xaml □ ADSK.QS.File.xaml □ ADSK.QS.Folder.xaml □ ADSK.QS.ReserveNumbers.xaml

a ADSK.QS.CAD BOM.xaml

a ADSK.QS.FileDataSheet.xaml

ADSK.QS.CUSTENT.Datasheet.xam

■ Vault.Custom

Configuration

Person

Task

Organisation

File

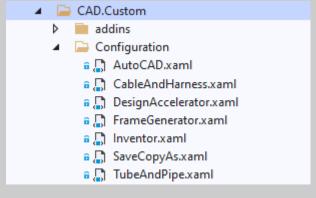
Enabling Themes

Apply 4 steps to *.Custom XAML files

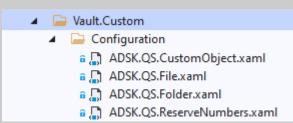
- 1. Add references and resources
- 2. Update styles using "themed..." ones
- 3. Remove any custom style overrides
 - static background or border colors
- 4. Create a custom style if no themed style resource is available
 - Leveraging base style settings
 - Leveraging theme-based triggers in custom styles

Note – Steps 1, and 2 are slightly different per VDS Datasheet/Dialog Type

VDS CAD Dialogs



VDS Vault Dialogs



VDS Vault Detail Tabs

✓ Vault.Custom ✓ Configuration ✓ File □ ADSK.QS.CAD BOM.xaml □ ADSK.QS.FileDataSheet.xaml ✓ Folder □ ADSK.QS.FolderDataSheet.xaml ✓ Organisation □ ADSK.QS.CUSTENT.Datasheet.xam ✓ Person □ ADSK.QS.CUSTENT.Datasheet.xam ✓ Task □ ADSK.QS.CUSTENT.Datasheet.xam

Remark

Apply 4 steps to *.Custom XAML files

- 1. The step-by-step documentation on the following slides has been captured, migrating the VDS-MFG-Sample configuration to support themes
- 2. The names of configuration files (*.ps1, *.xaml) may vary in your customized environment

Step 1a – All XAML Types

New references

Add the reference of the Vault Forms resources supporting themes

- xmlns:wpfUtilities="clrnamespace:Autodesk.DataManagement.Client.Framework.Forms.Con trols.WPF.Utilities;assembly=Autodesk.DataManagement.Client. Framework.Forms"
- xmlns:winFormTheme="clrnamespace:Autodesk.DataManagement.Client.Framework.Forms.Ski
 nUtils;assembly=Autodesk.DataManagement.Client.Framework.For
 ms"

Data Standard Dialog-/Datasheet Types

VDS CAD Dialogs

<WPF:DSWindow</p>
xmlns="http://schemas.microsoft.com/winfx/2000
xmlns:x="http://schemas.microsoft.com/winfx/20
xmlns:WPF="clr-namespace:dataStandard.UI.View
xmlns:wpfUtilities="clr-namespace:Autodesk.Data
xmlns:winFormTheme="clr-namespace:Autodesk.Data

xmlns:d="http://schemas.microsoft.com/expre

CAD.Custom

Caddins

Configuration

CableAndHarness.xaml

VDS Vault Dialogs

<WPF:MainWindow xmlns="http://schemas.microsoft.
xmlns:x="http://schemas.microsoft.com/wini
x:Name="FileWindow"
xmlns:WPF="clr-namespace:CreateObject.W/
xmlns:wpfUtilities="clr-namespace:Autodesk
xmlns:winFormTheme="clr-namespace:Autodesk
AllowsTransparency="False" ResizeMode="N
<Window.Resources>

■ Vault.Custom
■ Configuration
■ ADSK.QS.CustomObject.xaml
■ ADSK.QS.File.xaml
■ ADSK.QS.Folder.xaml
■ ADSK.QS.ReserveNumbers.xaml

VDS Vault Detail Tabs

<UserControl xmlns="http://schemas.microsoft.com/w xmlns:x="http://schemas.microsoft.com/winfx/ xmlns:behaviours="clr-namespace:Common.Wp xmlns:wpfUtilities="clr-namespace:Autodesk.D xmlns:winFormTheme="clr-namespace:Autodesx:Name="MainWindow" behaviours:TabTitleBel
<UserControl.Resources> ✓ Vault.Custom

✓ Configuration

✓ File

□ ADSK.QS.CAD BOM.xaml

□ ADSK.QS.FileDataSheet.xaml

✓ Folder

□ ADSK.QS.FolderDataSheet.xaml

✓ Organisation

□ ADSK.QS.CUSTENT.Datasheet.xam

✓ Person

□ ADSK.QS.CUSTENT.Datasheet.xam

ADSK.QS.CUSTENT.Datasheet.xam

Task

Step 1b – CAD/Vault Dialogs

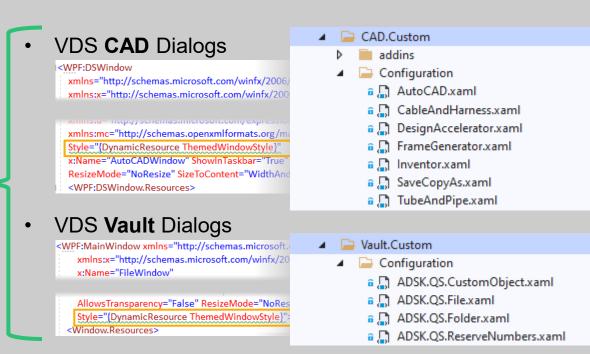
New Style Resource

Add the Themed Window Style

Style="{DynamicResource ThemedWindowStyle}"

Note – the path to this resource won't validate in your Visual Studio environment

Data Standard Dialog-/Datasheet Types



Step 1c – All XAML Types

New Resource Dictionary

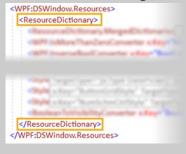
Embed all style definitions within a new node

<ResourceDictionary>

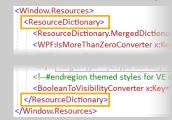
</ResourceDictionary>

Data Standard Dialog-/Datasheet Types

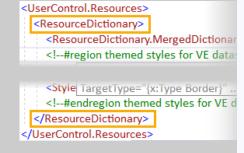
VDS CAD Dialogs



VDS Vault Dialogs



VDS Vault Detail Tabs



- CAD.Custom

 addins

 Configuration

 AutoCAD.xaml

 CableAndHarness.xaml

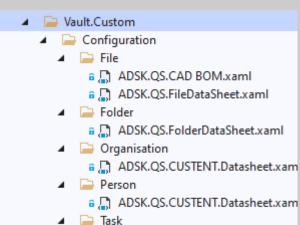
 DesignAccelerator.xaml

 FrameGenerator.xaml

 Inventor.xaml

 SaveCopyAs.xaml

 TubeAndPipe.xaml



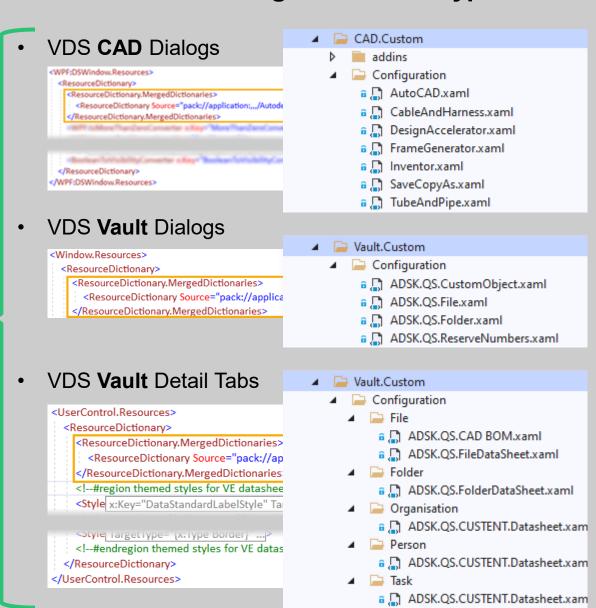
ADSK.QS.CUSTENT.Datasheet.xam

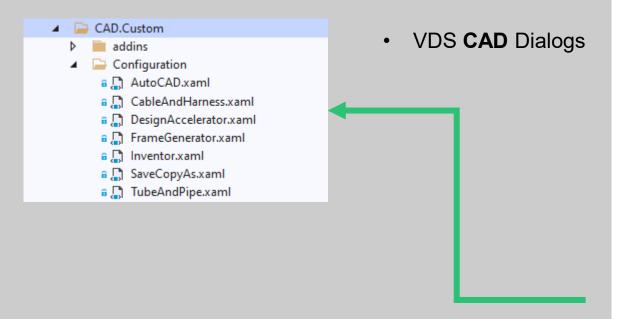
Step 1d – All XAML Types

New Dictionary Source

Add the dictionary providing all themed style definitions

Data Standard Dialog-/Datasheet Types



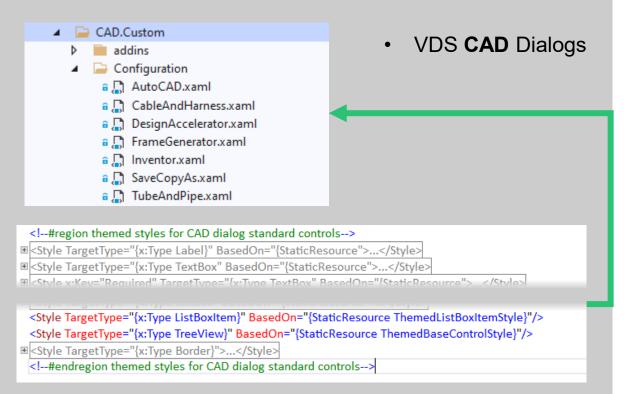


Step 2a – Control Styles

Update DynamicDataGridCellStyles

Re-base the cell style for label and value on themed cell styles

- Copy and Paste both styles from a matching CAD template
 - DynamicDataGridCellStyle
 - DynamicDataGridLabelStyle



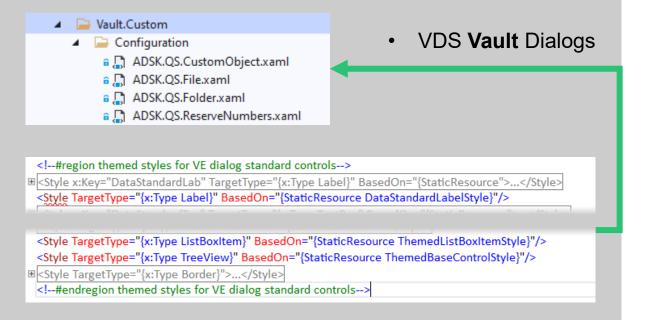
Step 2b – Control Styles

Re-base control styles for CAD

Re-base all control styles on themed control styles

- Add themed default control styles
 - Copy & Paste from: .\CAD\Configuration*.xaml files, installed with 2023 Update 2

 Derive named control styles from default ones if needed (see also cascading styles)



Step 2c – Control Styles

Re-base control styles for Vault Dialogs

Re-base all control styles on themed control styles

- Add themed default control styles
 - Copy & Paste from: .\Vault\Configuration*.xaml files, installed with 2023 Update 2

 Derive named control styles from default ones if needed (<u>see also cascading styles</u>)

```
<!--#region themed styles for VE datasheet standard controls-->

Style x:Key="DataStandardLab" TargetType="{x:Type Label}" BasedOn="{StaticResource">...</Style>

<$tyle TargetType="{x:Type Label}" BasedOn="{StaticResource DataStandardLabelStyle}"/>

Style x:Key="DataStandardTex" TargetType="{x:Type TextBox" BasedOn="{StaticResource">...</Style>

<tyle>

<tyle>

Style TargetType="fv:Type TextBox\" BasedOn="{StaticResource DataStandardTextBoxCtyle}"/>

<tyle>

Style TargetType="{x:Type ListBoxItem}" BasedOn="{StaticResource ThemedListBoxItemStyle}"/>

<tyle>

Style TargetType="{x:Type TreeView}" BasedOn="{StaticResource ThemedBaseControlStyle}"/>

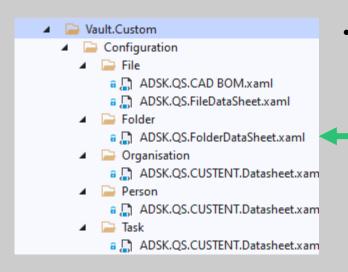
<tyle>

Style TargetType="{x:Type Border}">...</tyle>

<tyle>

<tyle>

---#endregion themed styles for VE datasheet standard controls--->
```



VDS Vault Detail Tabs

Step 2d – Control Styles

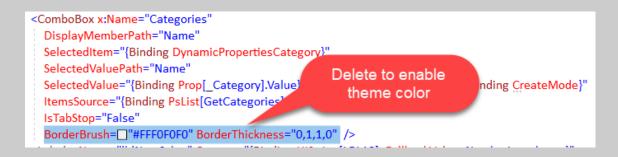
Re-base control styles for Vault Detail Tabs

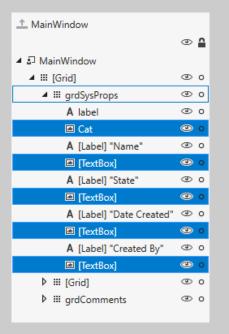
Re-base all control styles on themed control styles

- Add themed default control styles
 - Copy & Paste from: .\Vault\Configurations\File,
 Folder, or Task *.Datasheet.xaml

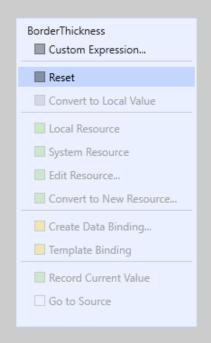
 Derive named control styles from default ones if needed (see also cascading styles)

```
<WPF:MainWindow xmlns="http://schemas.microsoft.com/winfx/2006/xaml/presentation"
    xmlns:x="http://schemas.microsoft.com/winfx/2006/xaml"
    xmlns:WPF="clr-namespace:CreateObject.WPF;assembly=CreateObject"
    xmlns:wpfUtilities="clr-namespace:Autodesk.DataManagement.Client.Framework.Forms.Controls.WPF.Utilities;assembly:
    xmlns:wpfOttmleme="clr-namespace:Autodesk.DataManagement.Client.Framework.Forms.SkinUtils;assembly=Autodes
    xmlns:d="http://schemas.microsoft.com/expression/blend/20"
    xmlns:mc="http://schemas.openxmlformats.org/markup-com
    xmlns:glob="clr-namespace:System.Globalization;assemble"
    Style="{DynamicResource ThemedWindowStyle}"
    x:Name="CustomObjectWindow" Background=[]"#F0F0F0" SizeToContent="WidthAndHeight" ResizeMode="NoResize">
    </www.Namesources>
```









Step 3 – Static Overrides

Remove static style overrides

Reset/remove static values for

- Background, (Foreground) colors
- BorderBrush, BorderThickness values
- ⇒ You will need to review each control individually, e.g., a TextBox displaying a status message may keep its static yellow color
- ⇒ If you are sure that no individual overrides are required, Visual Studio XAML Designer allows you to multi-select control types and apply the "Reset" option in the Properties pane for all.

Step 4 – Custom Style

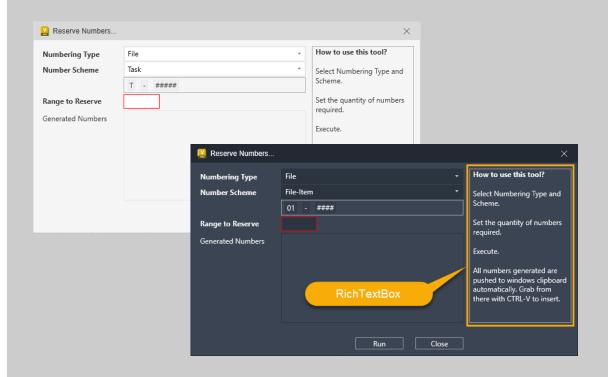
Themed base style

Create a themed style for controls that cannot derive from Vault Themed<ControlType>Style definitions

Example – The VDS sample tool Reserve
 Numbers uses a RichTextBox control

Solution Option 1

 Assign a base control style to reflect matching Back- and Foreground colors



Step 4 – Custom Style

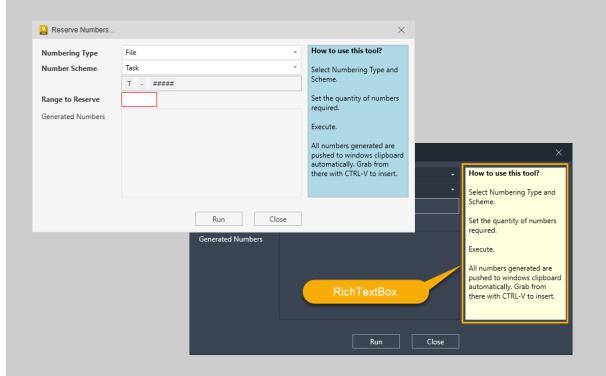
Themed custom style

Create a themed style for controls that cannot derive from Vault Themed<ControlType>Style definitions

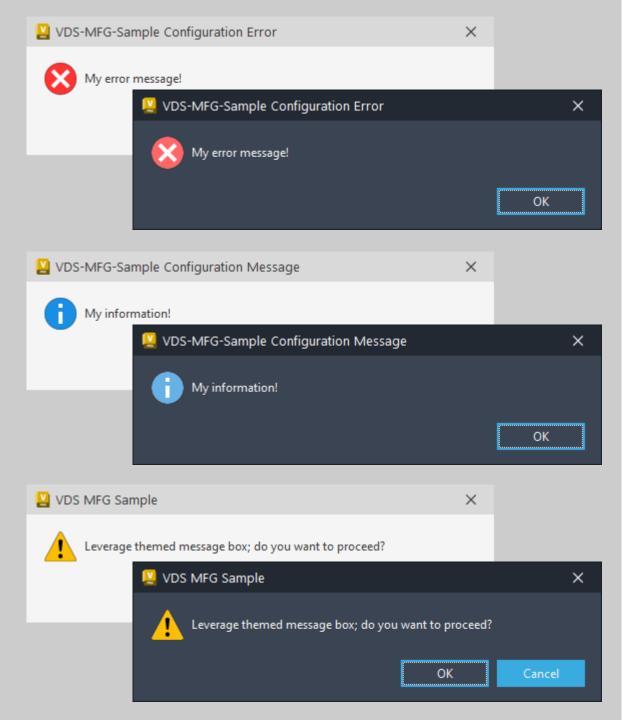
Example – The VDS sample tool Reserve
 Numbers uses a RichTextBox control

Solution Option 2

 Create triggered custom style, if alternate colors are expected for the Dark and Light theme



```
<RichTextBox Grid.Column="2" Margin="10,0,0,0,0" Grid.RowSpan="5" Width="170">
  <RichTextBox.Resources>
    <Style TargetType="RichTextBox">
      <Style.Triggers>
         <DataTrigger Binding="{Binding Path=CurrentTheme,</p>
         Source={x:Static wpfUtilities:ActiveThemeProvider.Instance}}" Value="{x:Static winFormTheme:Theme.Default}">
           <Setter Property="Background" Value=[]"LightGray"/>
         </DataTrigger>
         <DataTrigger Binding="{Binding Path=CurrentTheme,</p>
         Source={x:Static wpfUtilities:ActiveThemeProvider.Instance}}" Value="{x:Static winFormTheme:Theme.Dark}">
           <Setter Property="Background" Value= "LightYellow"/>
         </DataTrigger>
         <DataTrigger Binding="{Binding Path=CurrentTheme,</pre>
         Source={x:Static wpfUtilities:ActiveThemeProvider.Instance}}" Value="{x:Static winFormTheme:Theme.Light}">
           <Setter Property="Background" Value=[]"LightBlue"/>
         </DataTrigger>
      </Style.Triggers>
    </Style>
  </RichTextBox.Resources>
```



System Forms

Information & Error Messages

Leverage the pre-defined and theme-enabled ShowError, ShowMessage, and ShowWarning objects

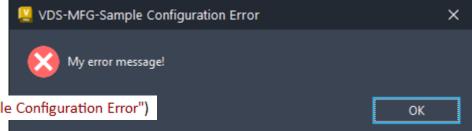
- Replace [System.Windows.MessageBox]::Show()
- With matching message type forms
 - o ShowError("Text", "Title")
 - ShowMessage("Text", "Title", "OK")
 - ShowWarning("Text", "Title", "OKCancel")

(see next slide for full syntax samples)

System Forms

Information & Error Messages

[Autodesk. Data Management. Client. Framework. Forms. Library] :: Show Error ("My error message!", "VDS-MFG-Sample Configuration Error") and the same of the sam





VDS-MFG-Sample Configuration Message

[Autodesk.DataManagement.Client.Framework.Forms.Library]::ShowMessage("My information!", "VDS-MFG-Sample Configuration Message", "OK")

OK

```
$result = [Autodesk.DataManagement.Client.Framework.Forms.Library]::ShowWarning("Leverage themed message box; do you want to proceed?", "VDS MFG Sample", "OKCancel")
if ($result -eq "OK") {
    [Autodesk.DataManagement.Client.Framework.Forms.Library]::ShowMessage("Thank you for hitting 'OK'", "VDS-MFG-Sample Configuration Message", "OK")
}
else {
    [Autodesk.DataManagement.Client.Framework.Forms.Library]::ShowMessage("Canceling information!", "VDS-N
}

Leverage themed message box; do you want to proceed?

OK Cancel
```

Current Theme

XAML | PowerShell

- How to access the current (active) scheme?
 - XAML
 - Theme.Default (Available in Vault Client only. Display name = "Classic")
 - Theme.Dark
 Theme.Light
 Theme.Light
 Contacting Binding = "{Binding Path=CurrentTheme, Source={x:Static wpfUtilities:ActiveThemeProvider.Instance}}"
 Value="{x:Static winFormTheme:Theme.Dark}">
 - PowerShell
 - "Default" | 0 (Available in Vault Client only. Display name = "Classic")
 - "Dark" | 1 #how to access the current scheme information?

 "Link" | 0 \$ActiveScheme = [Autodesk.DataManagement.Client.Framework.Forms.SkinUtils.WinFormsTheme]::Instance.CurrentTheme
 - "Light" | 2 \$\frac{\\$ActiveScheme}{\\$ActiveScheme} = [Autodesk.DataManagement.Client.Framework.Forms.SkinUtils.WinFormsTheme]::Instance.CurrentTheme

Troubleshooting

What if ...

- ... the window background does not adopt the dark or light scheme
- ... a control's background does not adopt the dark or light scheme
- ... a border is unexpectedly colored or incomplete
- ... static non-conformant property fields don't highlight red borders

- ... the window background does not adopt the dark or light scheme
 - Static override in Window attributes
 - Missing Style reference of ThemedWindowStyle
- ... a control's background does not adopt the dark or light scheme
 - Static Background color attribute at the control level
 - Style reference at control level to a style not based on a Themed<ControlType>Style
 - An explicit styles is applied to the individual control definition
- ... a border is unexpectedly colored or incomplete
 - Static BorderBrush attribute at the control level
 - Style definition or reference at control level not based on Themed<ControlType>Style
- ... static non-conformant property fields don't highlight red borders
 - Missing validated Binding WPF:ValidatedBinding
 - Missing style trigger in referenced style (e.g., default XAML templates delivered with 2023.1 missed this style extension)



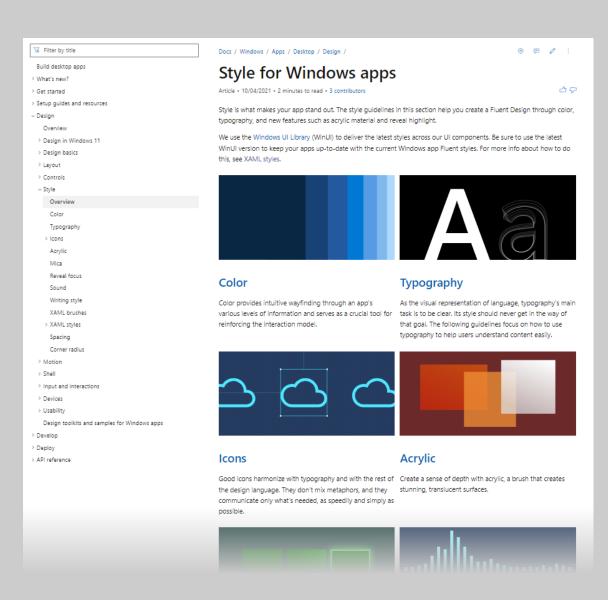
Themes | Styles

Technology Crash Course

Themes | Styles

Introduction

- Theme = commonly applied set of styles
 - Windows UI Themes
 - Light | Dark | High Contrast
 - Autodesk Vault Client Themes
 - Classic | Dark | Light
 - Autodesk Inventor/AutoCAD Themes
 - Dark | Light
- Style = set of object attributes for visual appearance and layout
 - Colors, BorderBrush/-Thickness
 - Icons/Images
 - Margins
 - O ..



XAML Styles

Introduction

- Styles let you set control properties and reuse those settings for a consistent appearance across multiple controls.
- Use styles if ...
 - o If multiple or all controls share an attribute
 - If one or multiple conditions should enable/disable or change attributes
- Style definitions are applied in descending order, e.g.,
 - The default properties "IsEnabled" and "ToolTip" are set first
 - If the condition is true, the default setting for "IsEnabled" will change, whereas the ToolTip doesn't



Implicit | Explicit Style

Scope of styles

- An implicit style defines a target control type only
 - Any target control type will adapt the style
- An explicit style defines a target control type and a unique key attribute x:Key
 - A target control type needs to bind to the style by referencing the unique style key

```
<Style TargetType="{x:Type Label}" BasedOn="{StaticResource ThemedLabelStyle}">
```

```
<Style x:Key="DataStandardLabelStyle" TargetType="{x:Type Label}" BasedOn="{StaticResource ThemedLabelStyle}">

<Style.Triggers>

<DataTrigger Binding="{Binding Content, RelativeSource={RelativeSource Self}}" Value="{x:Null}">

<Setter Property="BorderThickness" Value="1" />

<Setter Property="BorderBrush" Value= ##ff0000" />

</DataTrigger>

</Style-
</pre>

<pr
```

<Label Cont Path} Style="{StaticResource DataStandardLabelStyle}" Grid</p>

Cascading Styles

Inherit styles

- Create an explicit style to inherit base settings to other styles
- Example
 - The style "DataStandardLabelStyle" derives from the global themed control type style "ThemedLabelStyle" and adds a trigger/attributes
 - 2) The implicit style derives from 1) and targets all labels of this dialog/datasheet
 - 3) The explicit style "IbIRequired" derives from 1) and will be applied by controls that reference this style explicitly
- Note Inheritance works top-down; put the general style before the deriving one.

Re-use Styles

Window Scope | Configuration Scope

- The default scope of any style is the containing XAML file, the individual Window or UserControl definition
- Styles can be shared across multiple windows or control definitions
 - Create a style resource file as a shareable definition, e.g., "C:/.../CommonStyle.xaml"
 - Reference the style resource for re-use as a merged resource dictionary
 - Use absolute path references for 'Source' (xaml files are loaded at runtime, and the loader can't share its root path as a default)

CommonStyle.xaml

```
☑ ResourceDictionary

                                                                                                                                                                                            ▼ I ResourceDictionary
                           ResourceDictionary xmlns="http://schemas.microsoft.com/winfx/2006/xaml/presentation'
                                xmlns:x="http://schemas.microsoft.com/winfx/2006/xaml"
             3
                                xmlns:WPF="clr-namespace:CreateObject.WPF;assembly=CreateObject"
                                 xmlns:wpfUtilities="clr-namespace:Autodesk.DataManagement.Client.Framework.Forms.Controls.WPF.Utilities;assembly=Autodesk.
                                 xmlns:winFormTheme="clr-namespace:Autodesk.DataManagement,Client,Framework,Forms,SkinUtils;assembly=Autodesk,DataManagement,Client,Framework,Forms,SkinUtils;assembly=Autodesk,DataManagement,Client,Framework,Forms,SkinUtils;assembly=Autodesk,DataManagement,Client,Framework,Forms,SkinUtils;assembly=Autodesk,DataManagement,Client,Framework,Forms,SkinUtils;assembly=Autodesk,DataManagement,Client,Framework,Forms,SkinUtils;assembly=Autodesk,DataManagement,Client,Framework,Forms,SkinUtils;assembly=Autodesk,DataManagement,Client,Framework,Forms,SkinUtils;assembly=Autodesk,DataManagement,Client,Framework,Forms,SkinUtils;assembly=Autodesk,DataManagement,Client,Framework,Forms,SkinUtils;assembly=Autodesk,DataManagement,Client,Framework,Forms,SkinUtils;assembly=Autodesk,DataManagement,Client,Framework,Forms,Framework,Forms,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Framework,Fra
                                 <Style x:Key="MyThemedTextBoxStyle" TargetType="{x:Type TextBox}" >
                                      <Style.Triggers>
                                           <DataTrigger Binding="{Binding Path=CurrentTheme,</p>
                                                         Source={x:Static wpfUtilities:ActiveThemeProvider.Instance}}" Value="{x:Static winFormTheme:Theme.Default}">
            10
                                                <Setter Property="BorderBrush" Value=III"#FFABADB3"/>
           11
                                                <Setter Property="Background" Value=[]"#FFF7F798" />
           12
          13
                                           <DataTrigger Binding="{Binding Path=CurrentTheme,</p>
          14
                                                         Source={x:Static wpfUtilities:ActiveThemeProvider.Instance}}" Value="{x:Static winFormTheme:Theme.Dark}">
           15
                                                <Setter Property="BorderBrush" Value= #FF323A48"/>
           16
                                               <Setter Property="Background" Value= "#FFC3BF69" />
          17
                                           </DataTrigger>
           18
                                           <DataTrigger Binding="{Binding Path=CurrentTheme,</p>
           19
                                                         Source={x:Static wpfUtilities:ActiveThemeProvider.Instance}}" Value="{x:Static winFormTheme:Theme.Light}">
           20
                                                <Setter Property="BorderBrush" Value=[]"#FFEBEBEB"/>
          21
                                               <Setter Property="Background" Value= "#FFBAEC89" />
          22
                                           </DataTrigger>
          23
                                      </Style.Triggers>
           24
                                 </Style>
                             </ResourceDictionary>
   <ResourceDictionary>
        <ResourceDictionary.MergedDictionaries>
               <ResourceDictionary Source="C:\ProgramData\
                                                                                                                                                            \Vault.Custom\Configuration\CommonStyle.xaml" />
         </ResourceDictionary.MergedDictionaries>
```



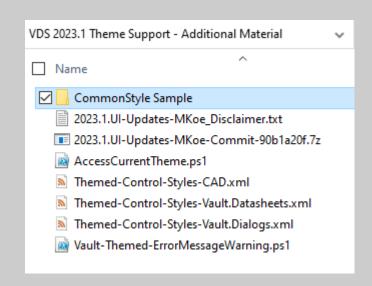


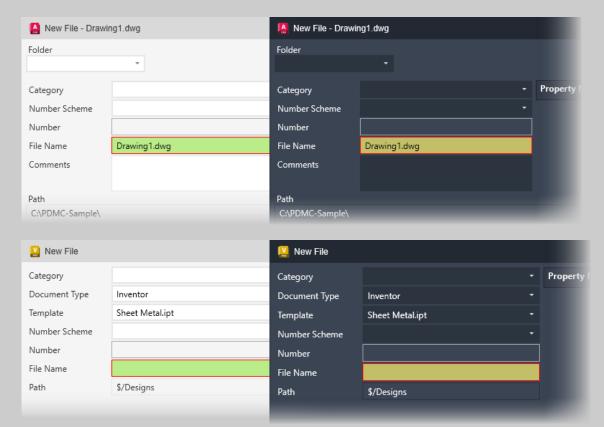


Sample

Re-Use Styles

- Additional Material\CommonStyle Sample\
- Demonstrating
 - Central style definition for Vault, AutoCAD New File Dialog
 - DataTrigger for active theme
 - settings order general -> specific
 - Background/Border color per Theme
 - BorderBrush override on ValidationError





Useful Links

XAML Styles

- https://docs.microsoft.com/enus/windows/apps/design/style/xaml-styles
- https://www.tutorialspoint.com/xaml/xaml_ styles.htm

